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METROPOLIS CAPITAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 8621)

SUPPLEMENTAL ANNOUNCEMENT OF DISCLOSEABLE TRANSACTION IN RELATION TO THE FACTORING AGREEMENT

Reference is made to the announcement (the "Announcement") of Metropolis Capital Holdings Limited (the "Company") dated 24 March 2021. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated. The Company would like to provide further information of the counterparty of the Factoring Agreement as follows:

Customer A

Name: Zhejiang Dingyi Medical Technology Co. Ltd* (浙江頂一醫療科技有限公司)

Ultimate beneficial owners of Customer A

Name: Ms. Lu Hai Ou* (盧海鷗) ("Ms. Lu")

Mr. Yan Chong Gan* (嚴崇淦) ("Mr. Yan")

Customer A is a company established in the PRC with limited liability and is held as to 80% and 20% by Ms. Lu and Mr. Yan respectively.

The Company confirms that, to the best of the Directors' knowledge, information, belief and having made all reasonable enquiry, each of Customer A and its ultimate beneficial owners is an Independent Third Party and they have no past or present relationships (formal or informal, business or otherwise, implied or explicit) with the Company or its connected persons. Save for the above, other contents of the Announcement remain unchanged.

By order of the Board **Metropolis Capital Holdings Limited Chau David** Chairman. chief executive officer and executive Director

Hong Kong, 26 March 2021

As at the date of this announcement, the executive Directors are Mr. Chau David and Ms. Zhou Hui; the non-executive Director is Ms. Chau On; and the independent non-executive Directors are Mr. Lau Chung Wai, Mr. Mo Luojiang and Mr. Lo Kai Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website of the Stock Exchange at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.metropolis-leasing.com.

* For identification purposes only