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METROPOLIS CAPITAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8621)

SUPPLEMENTAL ANNOUNCEMENT

ADDITIONAL PROPOSED AMENDMENT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY

Reference is made to the (i) announcement of Metropolis Capital Holdings Limited (the “**Company**”) dated 25 March 2022; and (ii) circular (the “**Circular**”) of the Company dated 31 March 2022 in relation to, among others, the proposed amendments (the “**Proposed Amendments**”) to the memorandum and articles of association of the Company that are currently in force and effect (the “**M&A**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

Further to the Circular, and for the purposes of satisfying the relevant requirement of section 26(3) of the Companies Act (as revised) of the Cayman Islands, the Board proposes that the M&A be amended so that they include the following new article 197:

“FINANCIAL YEAR

197 The Directors shall determine the financial year of the Company and may change it from time to time. Unless they determine otherwise, the financial year of the Company shall end on 31 December in each year.”

The Board considers that such additional proposed amendment to the M&A (the “**Additional Proposed Amendment**”) is in the interests of the Company and the Shareholders as a whole.

The Proposed Amendments stated in the Circular together with the Additional Proposed Amendment are subject to the approval of the Shareholders by way of a special resolution at the AGM, and will take effect when the new memorandum and articles of association of the Company, which will incorporate all of the Proposed Amendments and the Additional Proposed Amendment, are adopted at the AGM.

Save as set out above, all of the information contained in the Circular (including the AGM notice and the proxy form) remains unchanged. The proxy form attached to the Circular remains valid.

By order of the Board
Metropolis Capital Holdings Limited
Chau David

Chairman, chief executive officer and executive Director

Hong Kong, 21 April 2022

As at the date of this announcement, the executive Directors are Mr. Chau David and Ms. Zhou Hui; the non-executive Director is Ms. Chau On; and the independent non-executive Directors are Mr. Lau Chung Wai, Mr. Mo Luojiang and Mr. Lin Peicong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.metropolis-leasing.com.